

ABAM
Royale Association Belge
des Assureurs Maritimes
ASBL



BVT
Koninklijke Belgische Vereniging
van Transportverzekeraars
vzw

Presentatie Statistieken Transportverzekeringen 2010

Présentation Statistiques Assurances Transport 2010



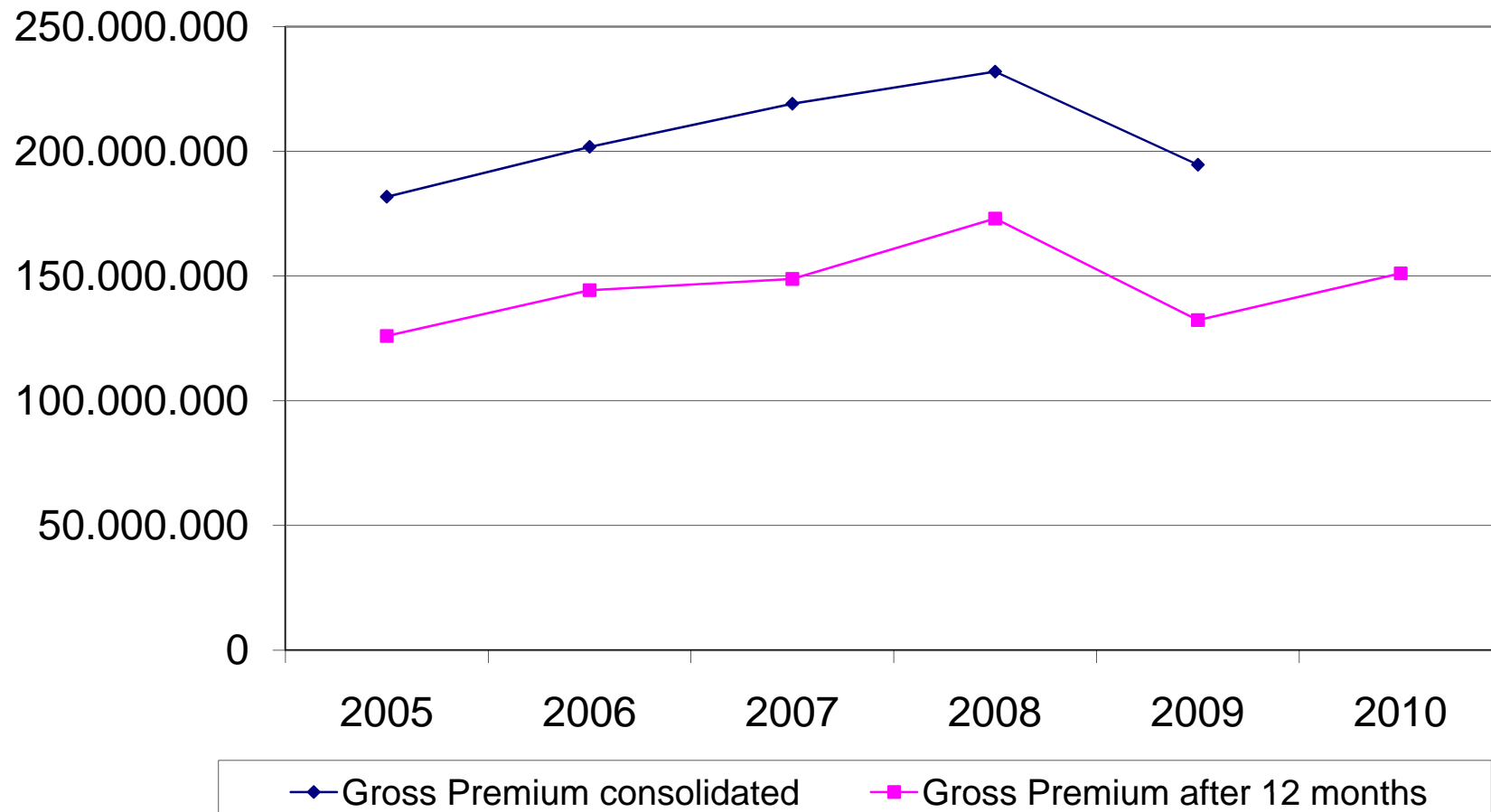
CARGO

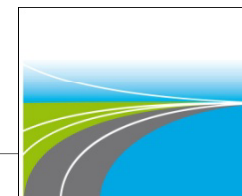


CARGO AS PER 31.12.2010 IN €

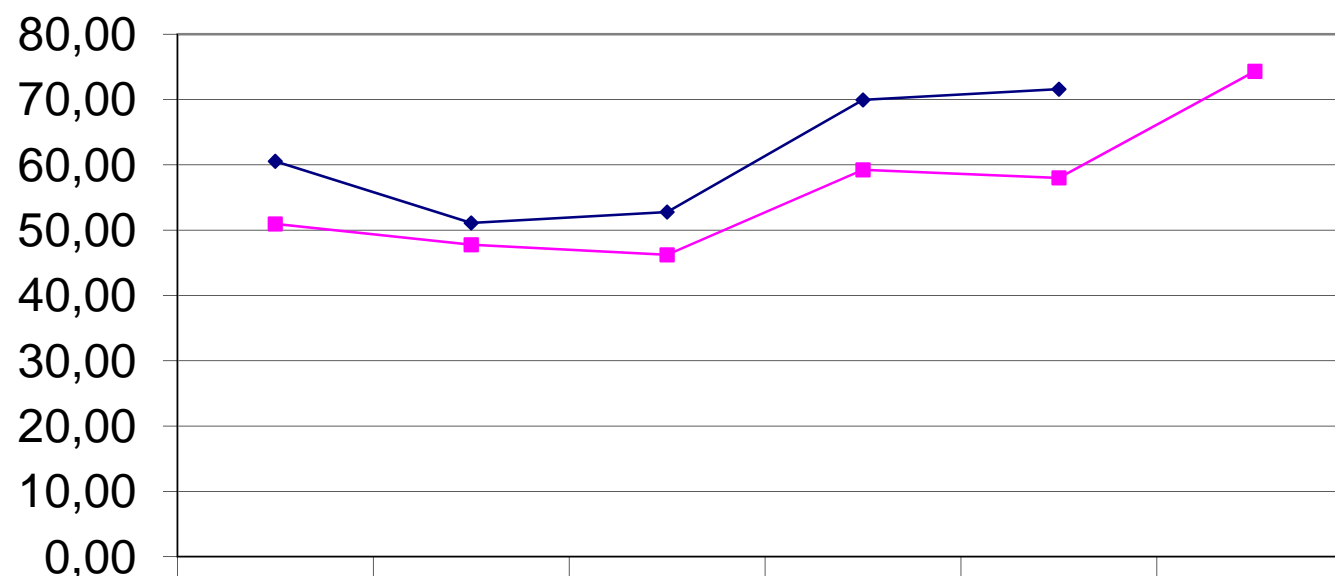
UY	GROSS PREMIUM	COSTS	PAID CLAIMS	OUTST	TOTAL CLAIMS	LR on GROSS	LR on N/N
05	181.780.449	51.809.048	105.326.147	4.735.946	110.062.093	60,55	84,68
06	201.794.200	56.511.574	99.726.424	3.388.480	103.114.904	51,10	70,98
07	219.082.072	61.015.019	108.331.336	7.292.682	115.624.018	52,78	73,15
08	231.979.412	63.144.937	144.394.211	17.863.956	162.258.168	69,95	96,10
09	194.612.532	51.238.537	106.178.477	33.144.398	139.322.875	71,59	97,17
10	151.090.542	36.740.105	45.263.837	67.023.785	112.287.622	74,32	98,20

CARGO EVOLUTION PREMIUM per U/Y





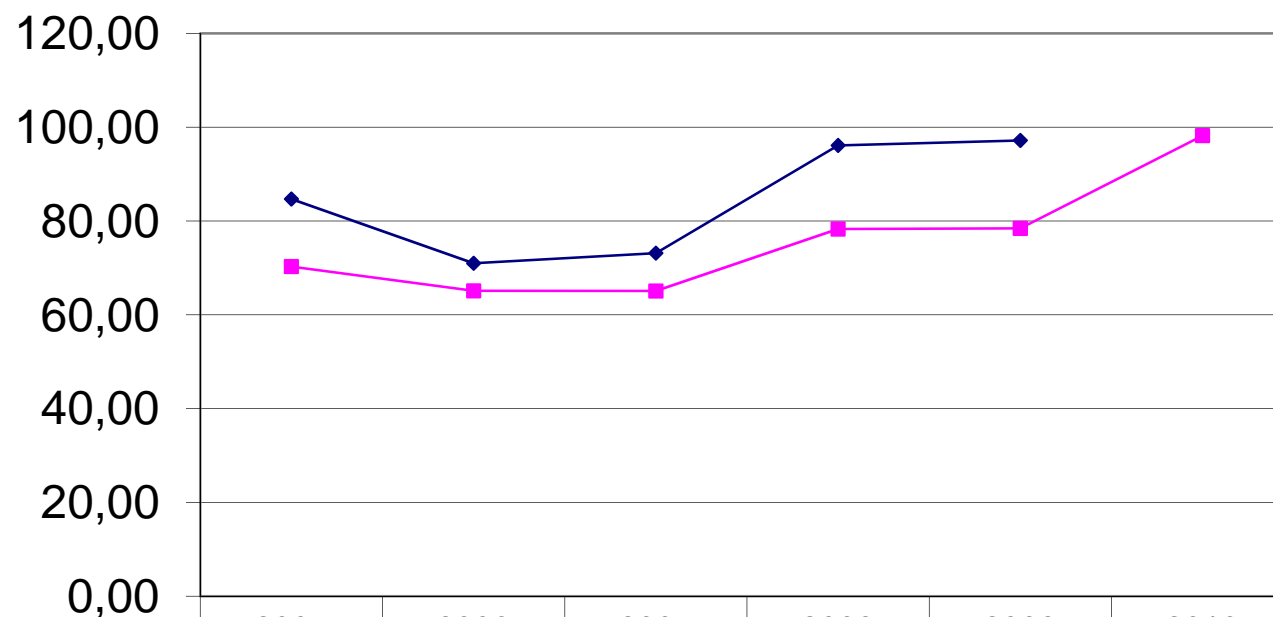
CARGO - EVOLUTION LOSS RATIO on GROSS Premium per U/Y



	2005	2006	2007	2008	2009	2010
—◆— L.R. on gross consolidated	60,55	51,10	52,78	69,95	71,59	
—■— Loss Ratio on gross after 12 months	50,95	47,76	46,22	59,23	58,00	74,32



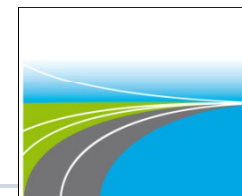
CARGO - EVOLUTION LOSS RATIO on N/N Premium per U/Y



—◆— L.R. on N/N consolidated	84,68	70,98	73,15	96,10	97,17	
—■— Loss ratio on N/N after 12 months	70,29	65,11	65,08	78,30	78,43	98,20



CMR

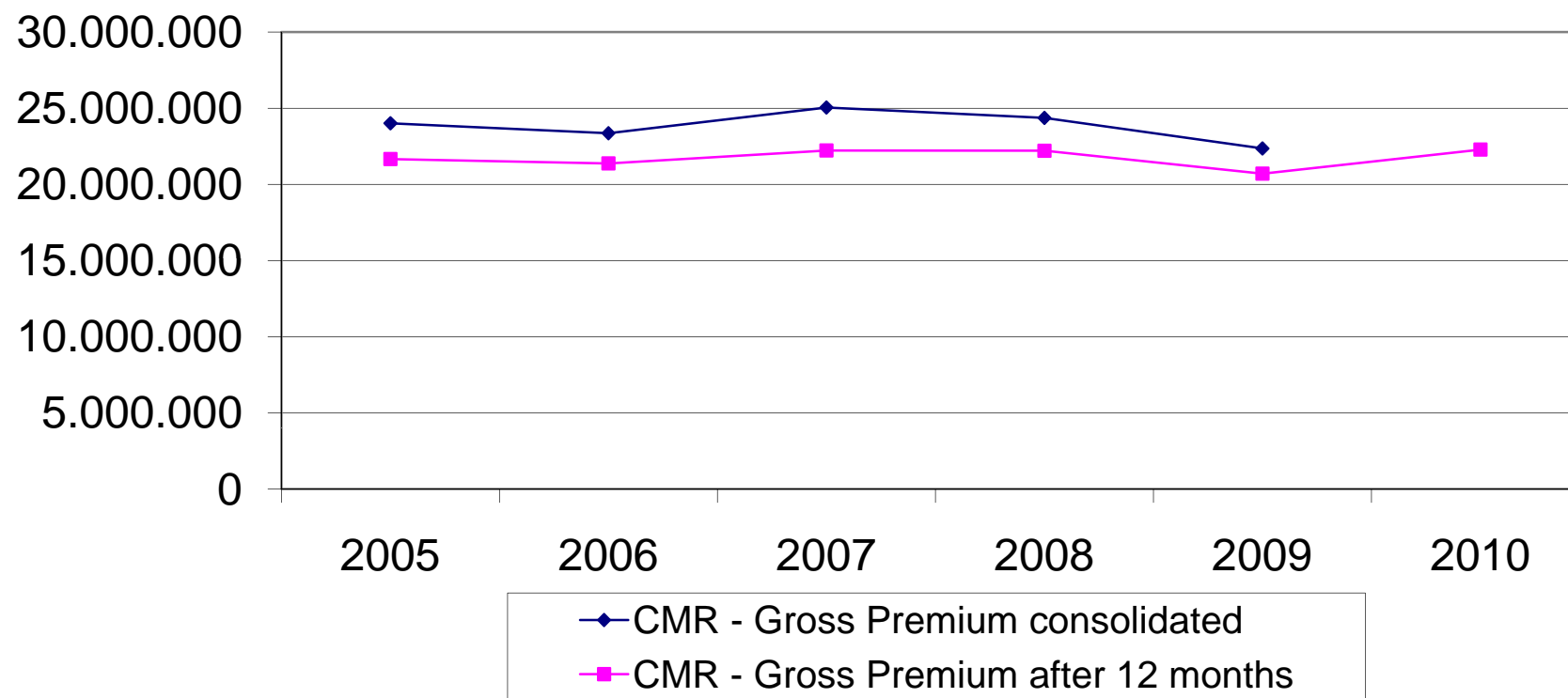


C. M. R. AS PER 31.12.2010 IN €

UY	YR	GR PREM	COSTS	PAID CLAIMS	OUTST	TOTAL CL.	LR on GROSS	LR on N/N
05	10	24.015.085	7.822.606	12.080.806	388.547	12.469.353	51,92	77,01
06	10	23.362.412	7.637.913	11.377.278	1.189.667	12.566.945	53,79	79,92
07	10	25.049.770	7.992.776	11.782.125	1.080.671	12.862.796	51,35	75,41
08	10	24.365.518	7.761.370	11.842.570	1.150.642	12.993.211	53,33	78,25
09	10	22.362.443	7.244.862	9.505.155	3.552.981	13.058.136	58,39	86,38
10	10	22.285.371	7.030.297	5.437.411	7.407.757	12.845.168	57,64	84,20

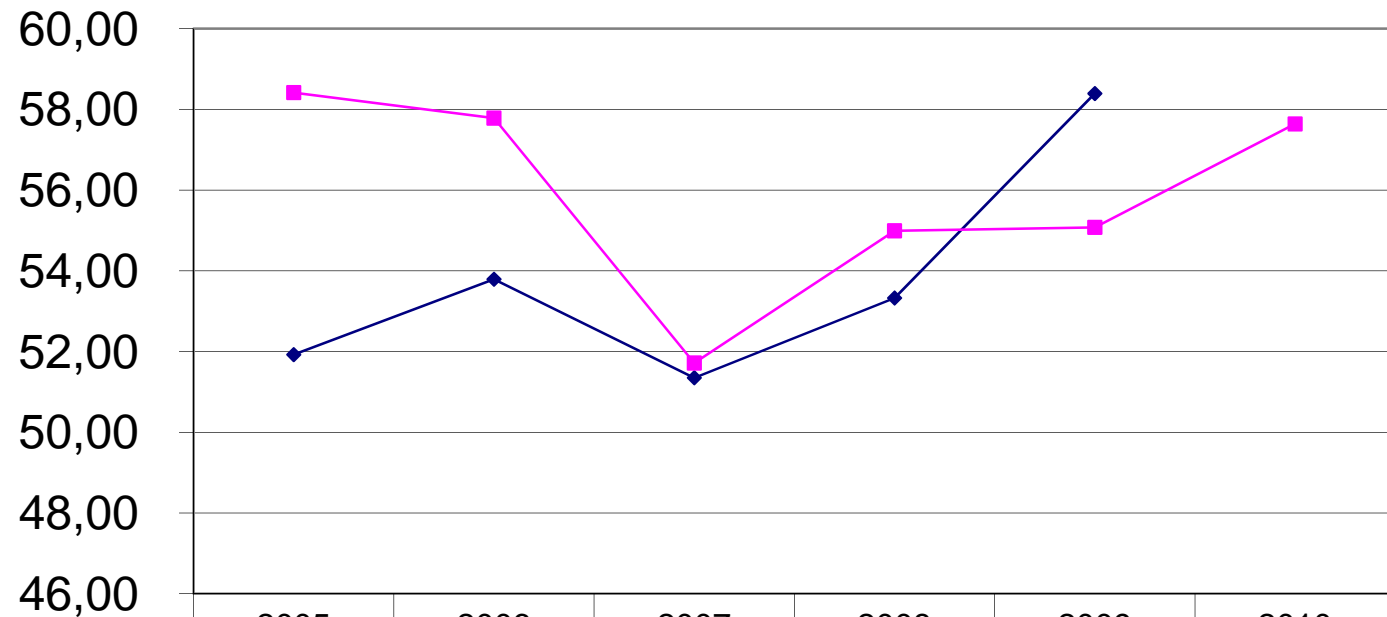


CMR EVOLUTION PREMIUM per U/Y





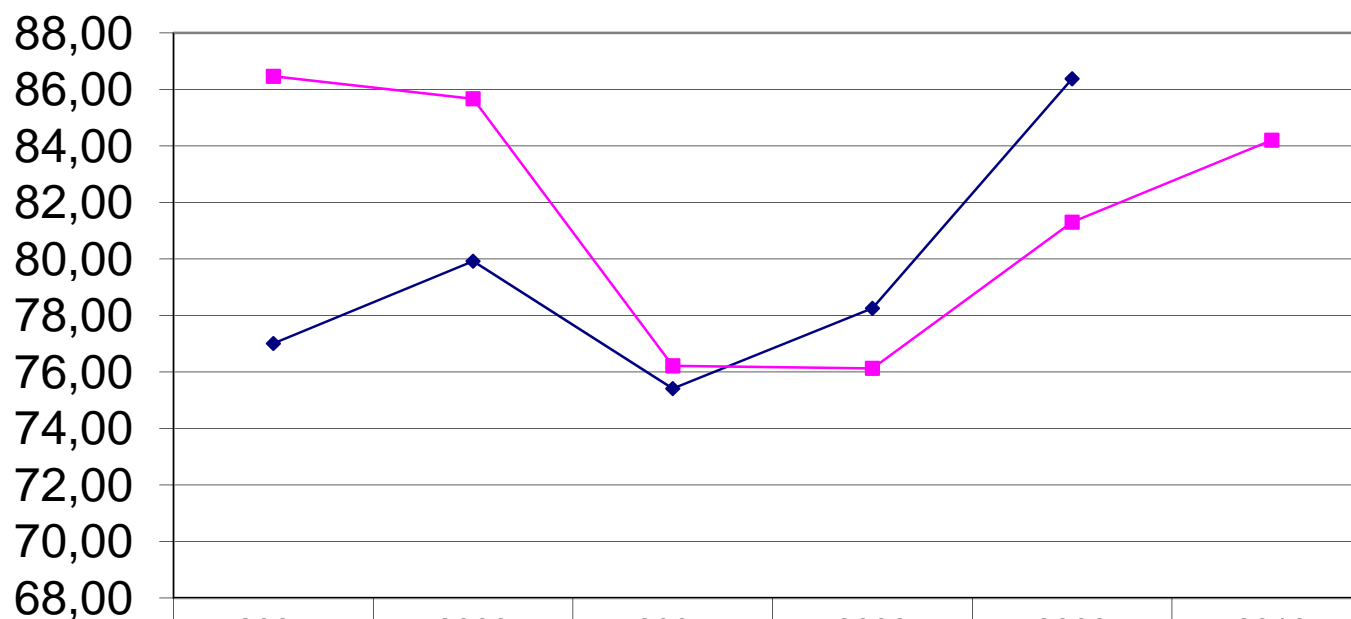
CMR - EVOLUTION LOSS RATIO on GROSS Premium per U/Y



◆ Loss Ratio consolidated	51,92	53,79	51,35	53,33	58,39	
■ Loss Ratio after 12 months	58,42	57,78	51,72	54,99	55,08	57,64



CMR - EVOLUTION LOSS RATIO on N/N Premium per U/Y

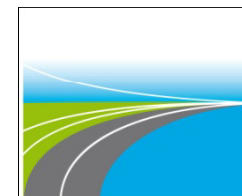


◆ Loss Ratio consolidated
■ Loss Ratio after 12 months

	2005	2006	2007	2008	2009	2010
Loss Ratio consolidated	77,01	79,92	75,41	78,25	86,38	
Loss Ratio after 12 months	86,46	85,67	76,22	76,13	81,30	84,20



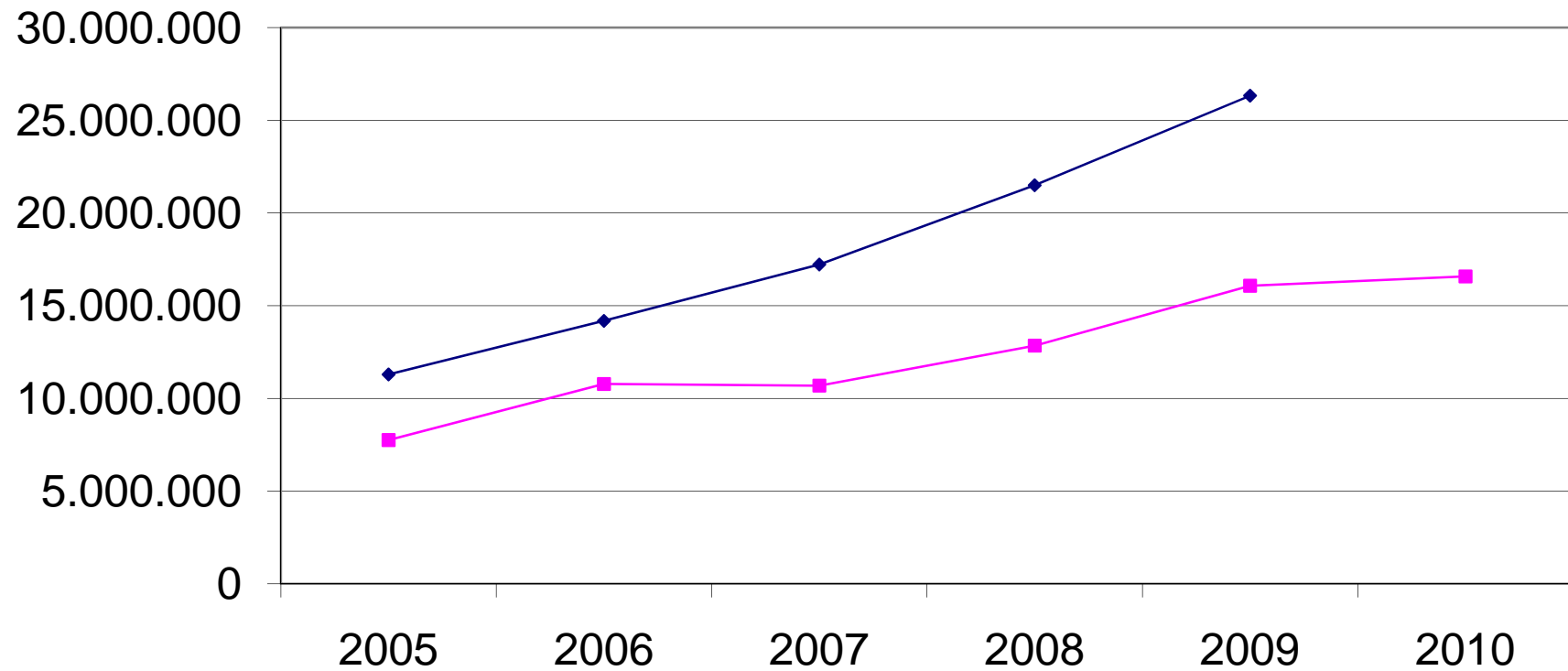
OCEAN HULL



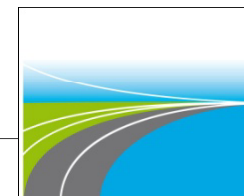
OCEAN HULL AS PER 31.12.2010 in EUR

UY	YR	GR PREM	COSTS	PAID CLAIMS	OUTST	TOTAL CL.	LR on gross	LR on N/N
05	10	11.293.759	3.080.755	8.555.814	356.314	8.912.128	78,91	108,51
06	10	14.182.874	3.928.578	7.811.775	1.606.760	9.418.535	66,41	91,85
07	10	17.220.896	4.863.349	13.106.983	5.492.753	18.599.736	108,01	150,51
08	10	21.494.394	6.058.118	10.852.130	6.784.061	17.636.191	82,05	114,25
09	10	26.327.800	7.478.333	10.392.173	10.870.742	21.262.915	80,76	112,80
10	10	16.578.606	4.705.614	2.589.913	6.789.561	9.379.474	56,58	79,00

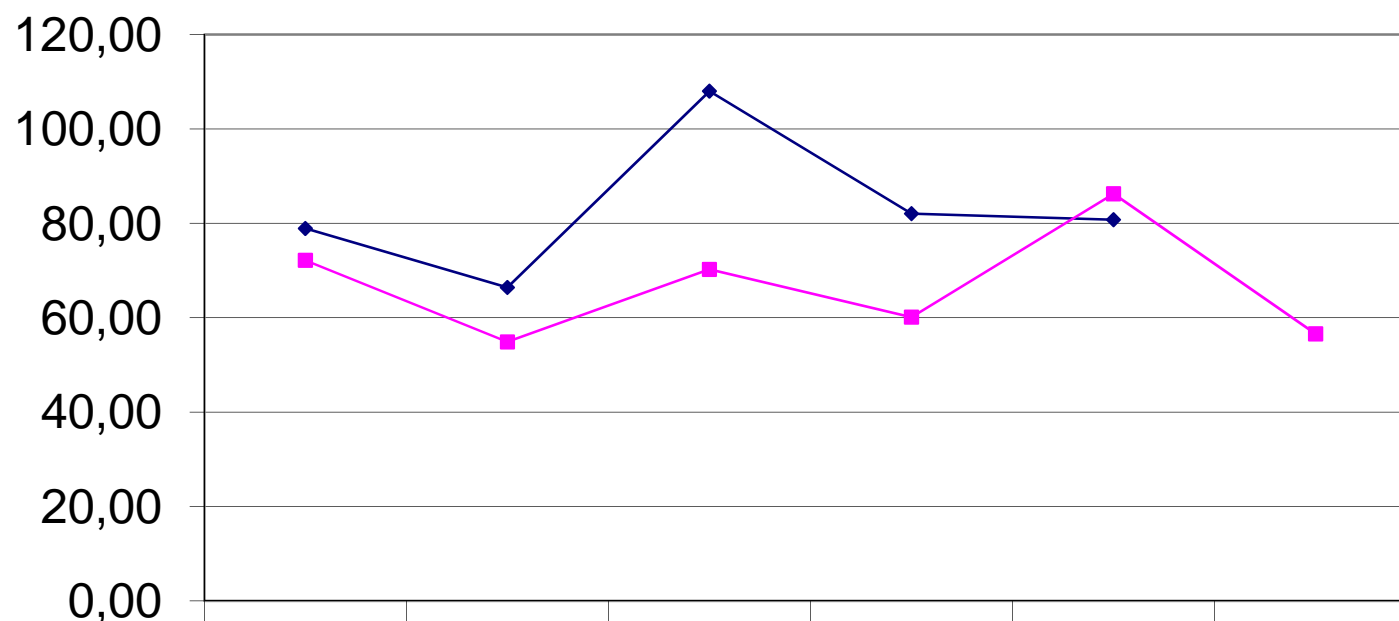
OCEAN HULL EVOLUTION PREMIUM per U/Y



—◆— OCEAN HULL - Gross Premium Consolidated
—■— OCEAN HULL - Gross Premium after 12 months



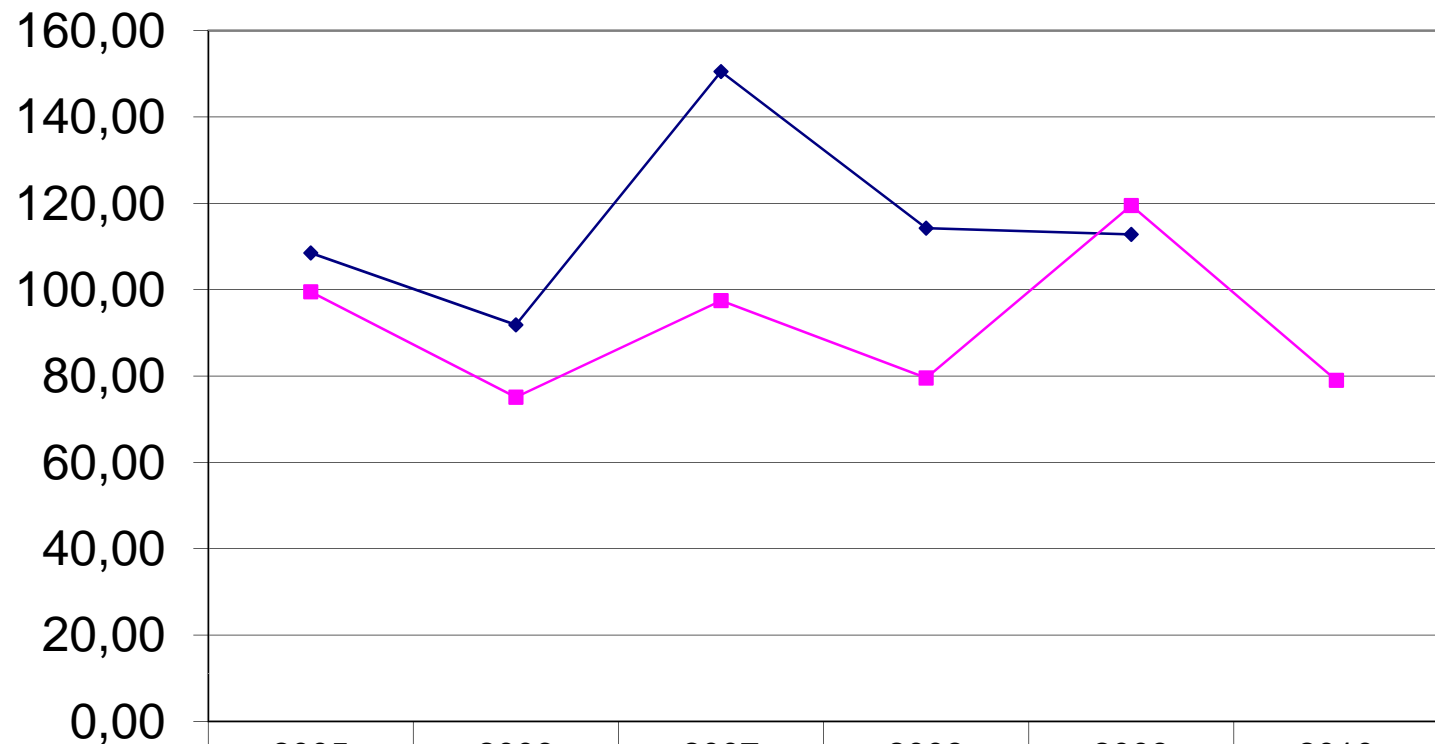
OCEAN HULL - EVOLUTION LOSS RATIO on GROSS Premium per U/Y



◆ Loss Ratio consolidated
■ Loss Ratio after 12 months

	2005	2006	2007	2008	2009	2010
Loss Ratio consolidated	78,91	66,41	108,01	82,05	80,76	
Loss Ratio after 12 months	72,15	54,86	70,23	60,11	86,25	56,58

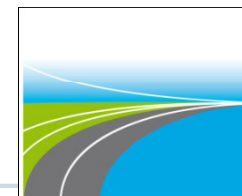
OCEAN HULL - EVOLUTION LOSS RATIO on N/N Premium per U/Y



	2005	2006	2007	2008	2009	2010
◆ Loss Ratio consolidated	108,51	91,85	150,51	114,25	112,80	
■ Loss Ratio after 12 months	99,50	75,08	97,47	79,54	119,50	79,00



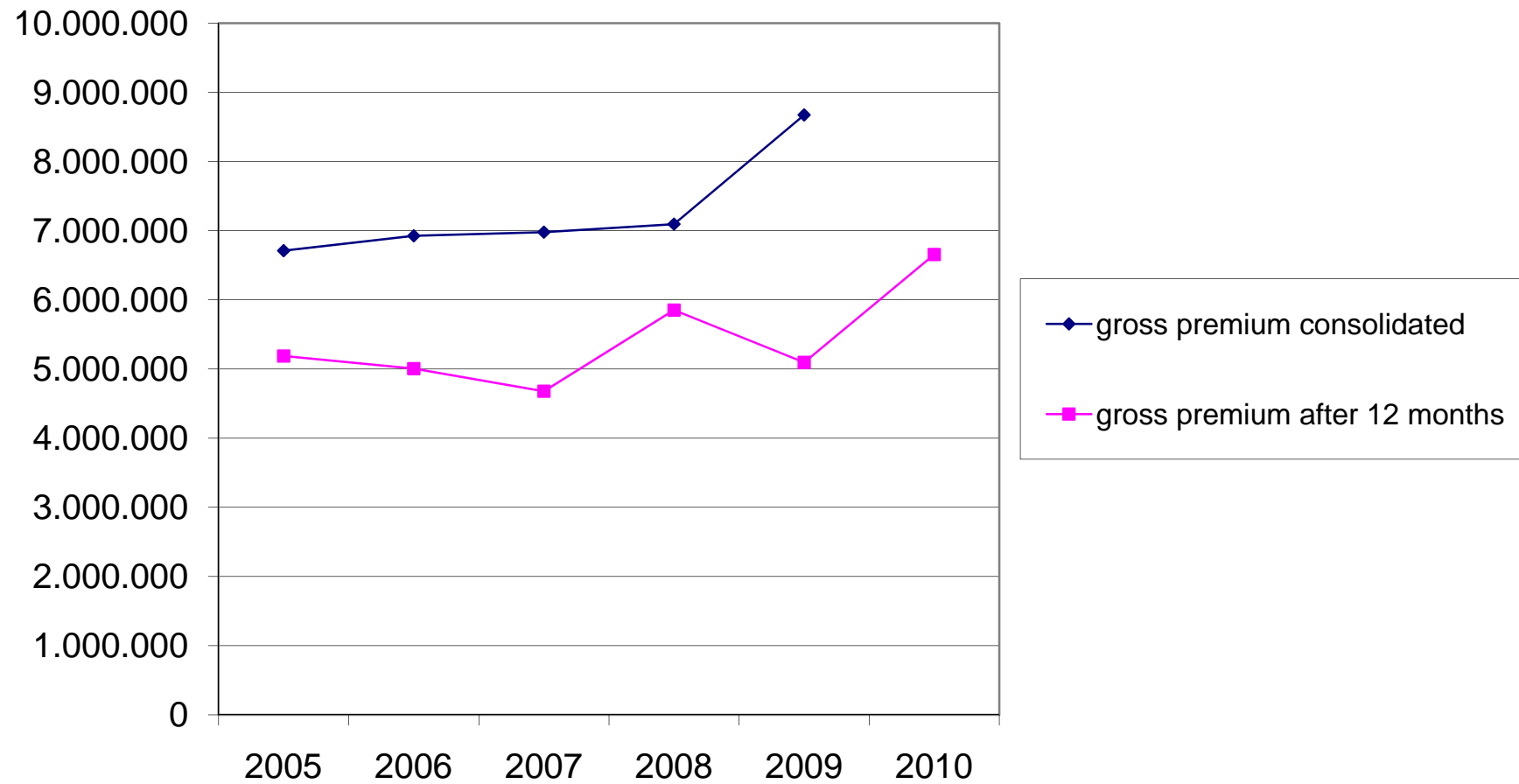
INLAND HULL



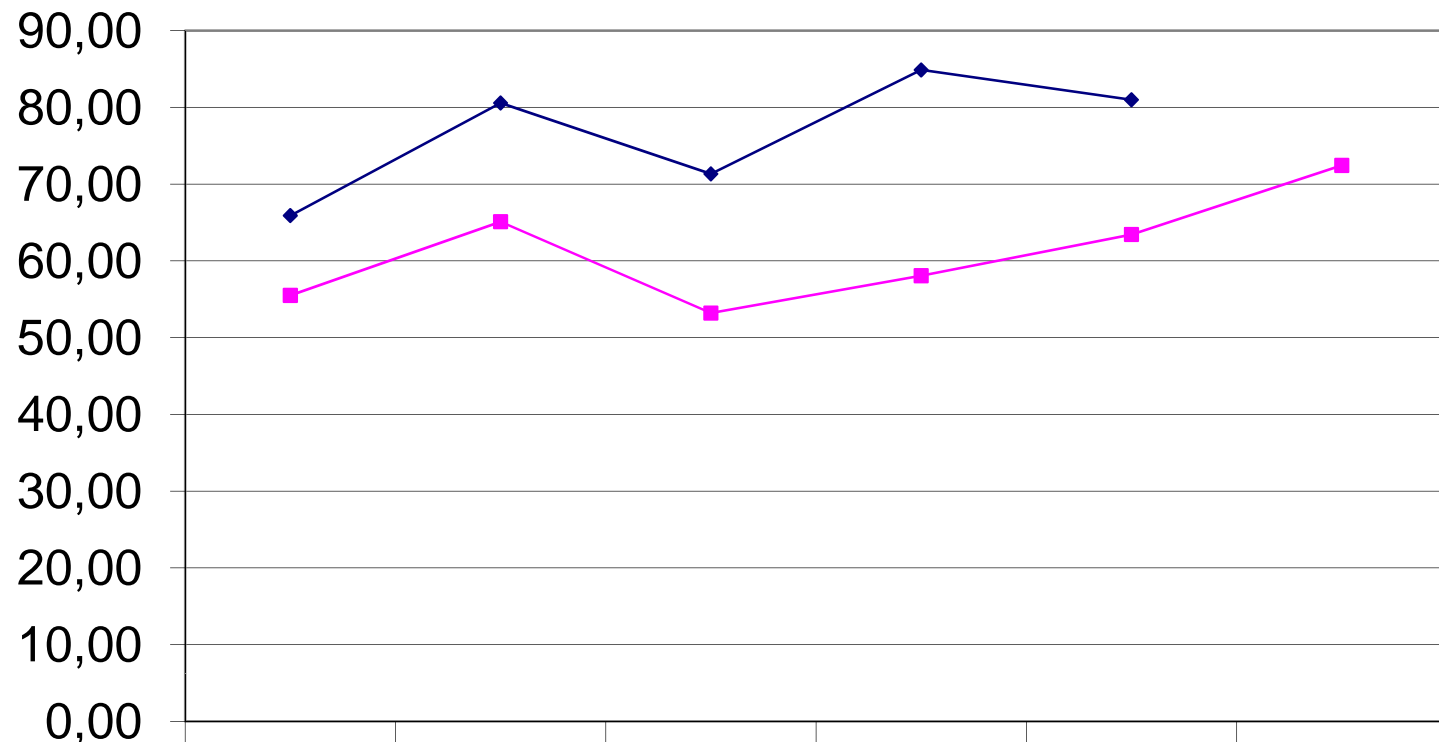
INLAND HULL AS PER 31.12.2010 IN €

UY	YR	GR PREM	COSTS	PAID CLAIMS	OUTST	TOTAL CL.	LR on gross	LR on N/N
05	10	6.709.966	1.797.848	4.078.339	343.381	4.421.720	65,90	90,02
06	10	6.924.829	1.888.139	5.067.658	512.304	5.579.962	80,58	110,79
07	10	6.977.358	1.920.273	4.492.460	484.677	4.977.136	71,33	98,42
08	10	7.094.576	1.966.868	5.239.134	783.224	6.022.358	84,89	117,45
09	10	8.673.958	2.393.724	5.089.313	1.936.442	7.025.755	81,00	111,87
10	10	6.655.842,88	1.807.284,72	2.107.962,18	2.713.433,65	4.821.395,83	72,44	99,44

INLAND HULL EVOLUTION GROSS PREMIUM PER U/Y



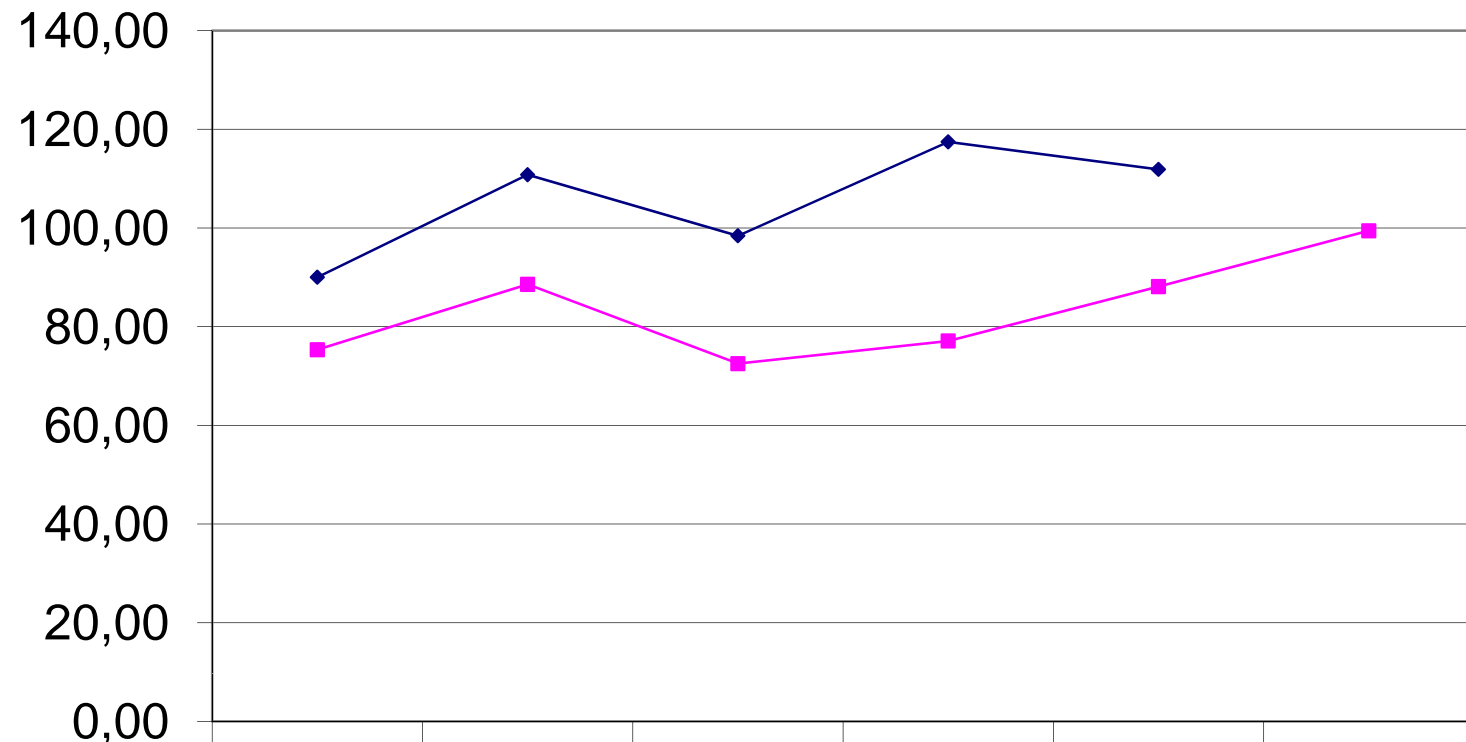
INLAND HULL - EVOLUTION LOSS RATIO ON GROSS Premium per U/Y



◆ Loss Ratio consolidated
 ■ Loss Ratio after 12 months

2005	2006	2007	2008	2009	2010
65,90	80,58	71,33	84,89	81,00	
55,50	65,11	53,20	58,07	63,43	72,44

INLAND HULL - EVOLUTION LOSS RATIO on N/N Premium per U/Y

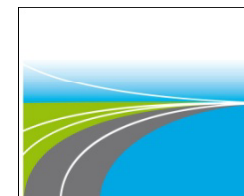


◆ Loss Ratio consolidated
 ■ Loss Ratio after 12 months

	2005	2006	2007	2008	2009	2010
Loss Ratio consolidated	90,02	110,79	98,42	117,45	111,87	
Loss Ratio after 12 months	75,32	88,57	72,51	77,10	88,13	99,44



GLOBAL

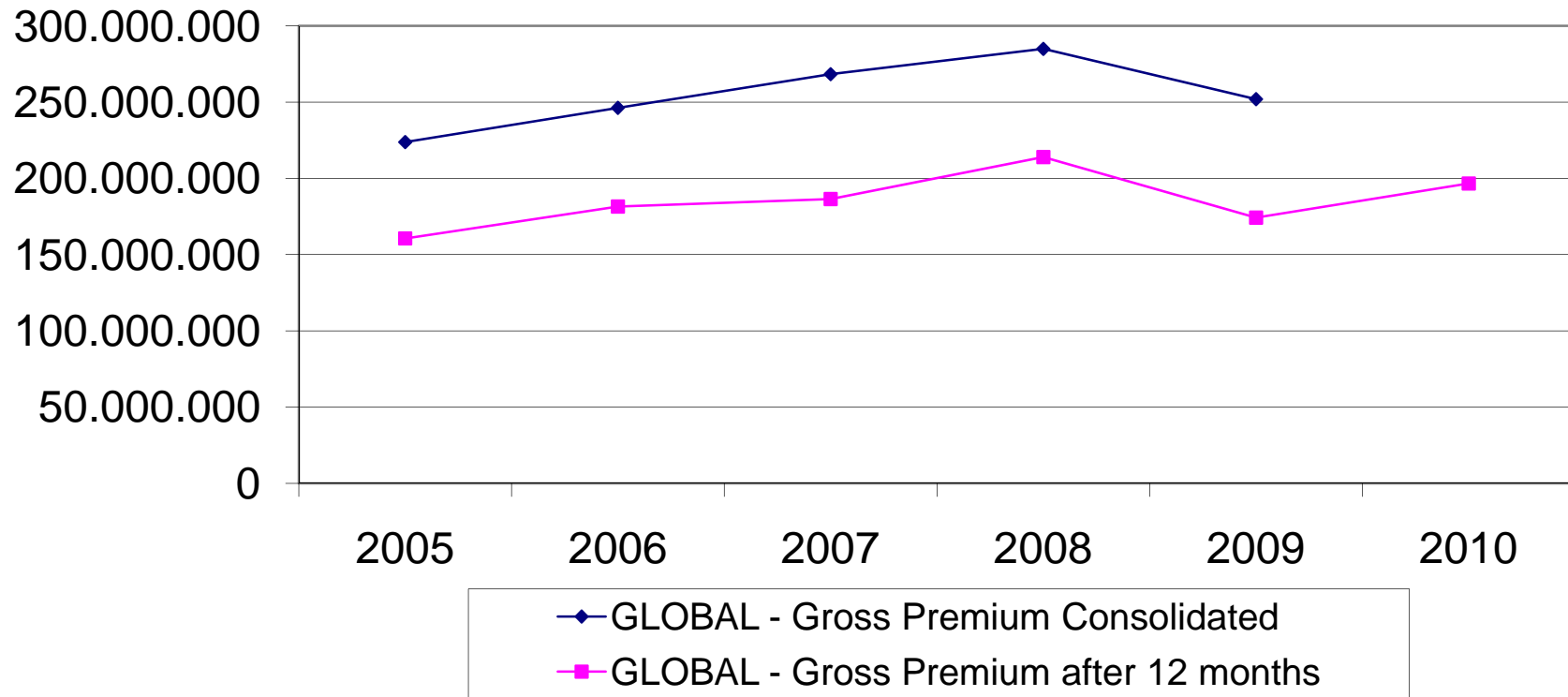


GLOBAL AS PER 31.12.2010 IN €

UY	YR	GR PREM	COSTS	PAID CLAIMS	OUTST	TOTAL CL.	LR on gross	LR on N/N
05	10	223.799.258	64.510.257	130.041.107	5.824.187	135.865.294	60,71	85,29
06	10	246.264.315	69.966.204	123.983.135	6.697.212	130.680.347	53,07	74,12
07	10	268.330.096	75.791.416	137.712.903	14.350.782	152.063.686	56,67	78,98
08	10	284.933.901	78.931.293	172.328.045	26.581.883	198.909.928	69,81	96,56
09	10	251.976.734	68.355.456	131.165.118	49.504.563	180.669.681	71,70	98,39
10	10	196.610.361	50.283.301	55.399.122	83.934.537	139.333.659	70,87	95,22

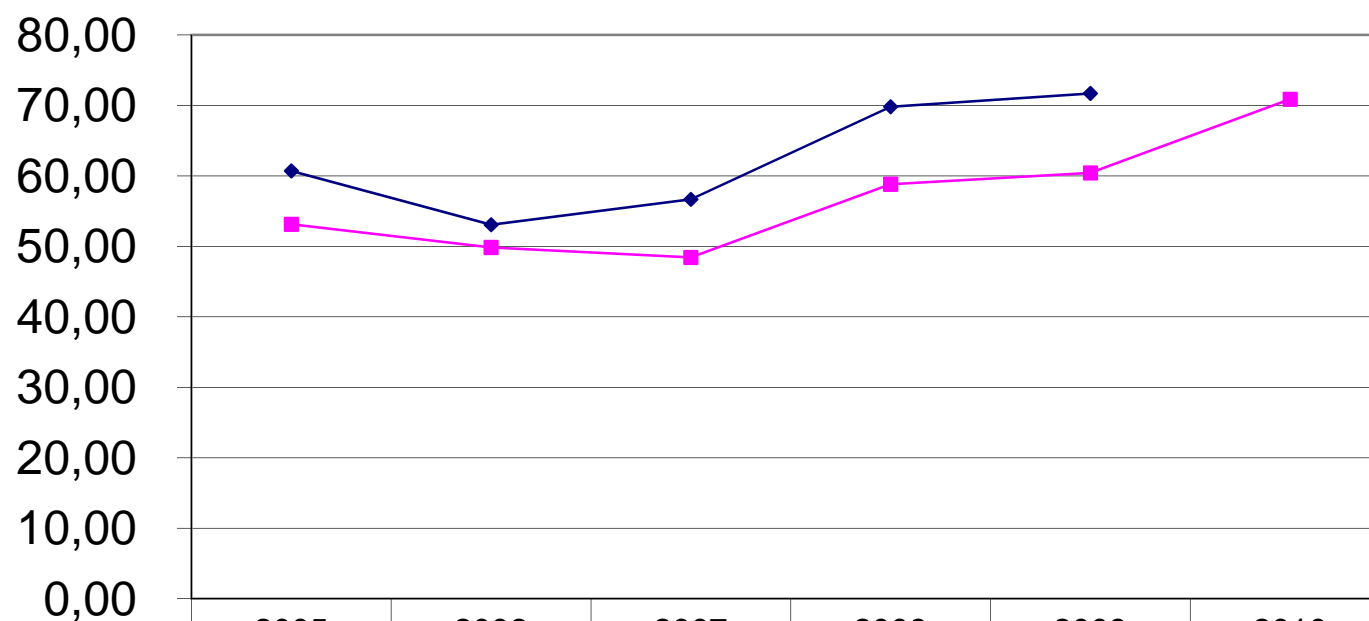


GLOBAL EVOLUTION PREMIUM per U/Y



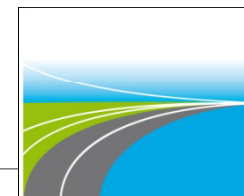


GLOBAL - EVOLUTION LOSS RATIO on GROSS Premium per U/Y

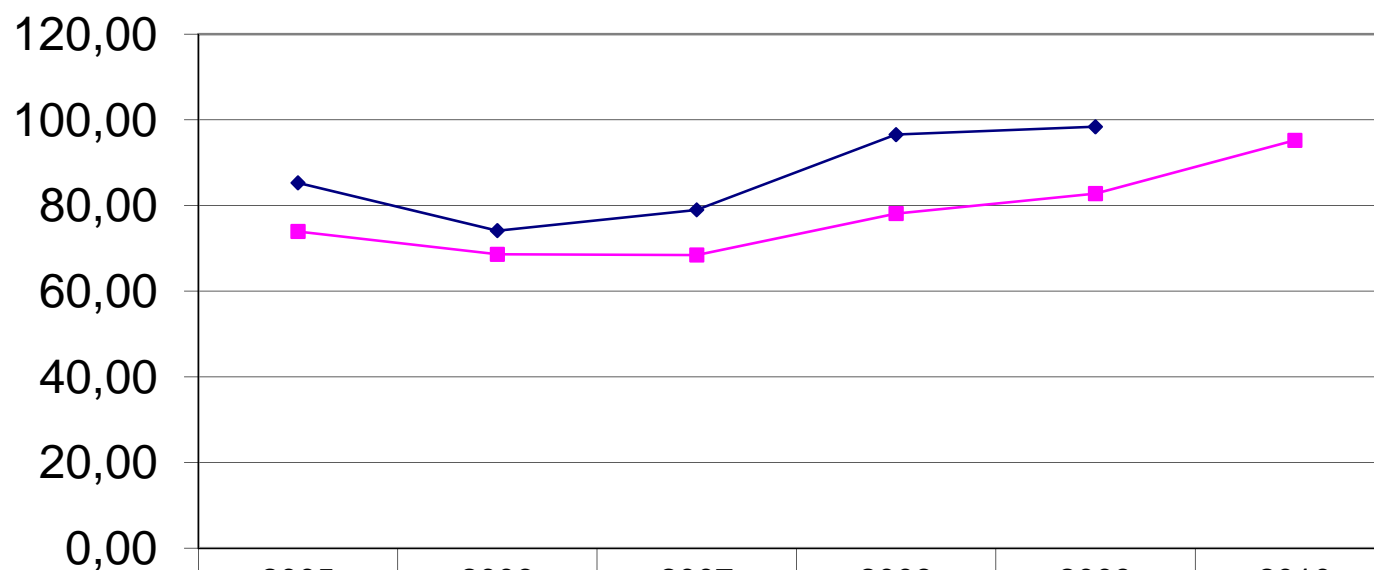


◆ Loss Ratio consolidated
■ Loss Ratio after 12 months

	2005	2006	2007	2008	2009	2010
Loss Ratio consolidated	60,71	53,07	56,67	69,81	71,70	
Loss Ratio after 12 months	53,13	49,84	48,42	58,81	60,42	70,87



GLOBAL EVOLUTION LOSS RATIO on N/N Premium per U/Y



◆ Loss Ratio consolidated	85,29	74,12	78,98	96,56	98,39	
■ Loss Ratio after 12 months	73,93	68,61	68,44	78,12	82,78	95,22

Global figures on booking year



On booking year basis as per 31/12/2009			
GROSS PREMIUM	TOTAL CLAIMS	L/R GROSS	L/R N/N
224.610.284	188.386.176	83,87	115,69
On booking year basis as per 31/12/2010			
GROSS PREMIUM	TOTAL CLAIMS	L/R GROSS	L/R N/N
253.866.000	182.444.000	71,87	96,56



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